3rd CORRIGENDUM

EXTENSION OF THE LAST DATE FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR M/s. STERLING SEZ AND INFRASTRUCTURE LIMITED.

This is with reference to the Form G published for submission of Expression of Interest (EOI) on **Wednesday**, 31st October, 2018 stating the last date for submission of EOI as Thursday, 15th November, 2018 and Corrigendum on **Friday**, 14th December, 2018 stating the last date for submission of EOI as **Thursday**, 03rd January, 2019.

The undersigned Resolution Professional on the direction of Committee of Creditors of the M/s. Sterling SEZ and Infrastructure Limited (Corporate Debtor) hereby further extend the last date for submission of EOI for Corporate Debtor from Thursday, 03rd January, 2019 to **Saturday**, 19th **January**, 2019. The Revised Form G (Invitation to Submit Resolution Plan) is available on following link https://www.sterlingsez.com/sterling.php?tid=8

The Revised last date for submission of EOI is Saturday, 19th January, 2019 upto 5:00 pm.

Date: 09th January, 2019

Place: Mumbai

Sd/-Mr. Manoj Kumar Agarwal

Resolution Professional

Sterling SEZ and Infrastructure Ltd.